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# NACDAC INFRASTRUCTURE LIMITED

CORPORATE IDENTITY NUMBER: U45400UP2012PLC051081

Our company was originally incorporated and registered as a private limited company under Companies Act, 1956 in the name and style of 'UMA INFRATECH PRIVATE LIMITED' vide certificate of incorporation dated 19th June, 2012 bearing Corporate Identification Number U45400UP2012PTC051081 issued by the Registrar of Companies, Kanpur, Uttar Pradesh. Thereafter, our company was converted into a public limited company pursuant to a special resolution passed by our members at the Extra Ordinary General Meeting held on December 04, 2021 and consequently the name of our company was changed to 'UMA INFRATECH LIMITED' and a fresh certificate of incorporation was issued by Registrar of Companies, Kanpur, Uttar Pradesh dated December 30, 2021 bearing Corporate Identification Number U45400UP2012PLC051081. Thereafter the name of the Company was changed pursuant to a special resolution passed by our members at the Extra Ordinary General Meeting held on February 18, 2022 and consequently name of our Company was changed to 'NACDAC INFRASTRUCTURE LIMITED' and a fresh certificate of incorporation was issued by Registrar of Companies, Kanpur, Uttar Pradesh dated March 09, 2022 bearing Corporate Identification Number U45400UP2012PLC051081. For details of change in Registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 144 of the Red Herring Prospectus.

Registered Office: KF-120 Kavi Nagar, Ghaziabad, Uttar Pradesh, India, 201002

Corporate Office: 77, 2nd Floor, Navyug Market, Ghaziabad, Uttar Pradesh, India, 201001, Tel: +91 9319912243 Website: www.nacdacinfrstructure.com Contact Person: Mr. Pradeep Singh, Company Secretary and Compliance Officer;

E-mail id: compliance.nacdac@gmail.com; Investor Grievance Email Id: investorsupport@nacdacinfrastructure.com

#### OUR PROMOTERS: MR. HEMANT SHARMA, MS. UMA SHARMA AND MR. ASHISH SAXENA

#### THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 28,60,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF NACDAC INFRASTRUCTURE LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [ • ] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [+] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [+] LAKHS (THE "ISSUE") OF WHICH 2,20,000 EQUITY SHARES AGGREGATING TO ₹ [+] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 26,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE AGGREGATING UPTO ₹ [+] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.17 % AND 25.08 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

•QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE •RETAIL PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE

•NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE •MARKET MAKER PORTION: UP TO 2,20,000 EQUITY SHARES OR 7.69% OF THE ISSUE

### PRICE BAND: ₹ 33 TO ₹ 35 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

THE FLOOR PRICE IS 3.3 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 3.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 4000 EQUITY SHARES AND IN MULTIPLES OF 4000 EQUITY SHARES THEREAFTER

#### **RISKS TO INVESTORS**

- Our business is majorly concentrated in the state of Uttarakhand, Uttar Pradesh and Delhi and we are exposed to risks emanating from economic, regulatory and other changes in the state of Uttarakhand and Uttar Pradesh.
- Infrastructure projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated. We are dependent on our sub-contractors to perform various portions of the contracts awarded to us. Such dependency exposes us to certain risks such as availability and performance of our sub-
- contractors. We are partially reliant on government contracts for our business, and any shifts in government policies, especially regarding the environment and water treatment, could pose significant risks to
- our business, finances, and operations. Moreover, delays in securing government approvals could exacerbate these challenges.
- We require certain approvals and licenses in the ordinary course of business and the failure to successfully obtain/renew such registrations would adversely affect our operations, results of operations and financial condition.

## **BID/ISSUE PROGRAM**

ANCHOR INVESTOR BIDDING DATE(1): MONDAY, DECEMBER 16<sup>TH</sup>, 2024

BID/ ISSUE OPENS ON: TUESDAY, DECEMBER 17<sup>™</sup>, 2024

BID/ ISSUE CLOSES ON: THURSDAY, DECEMBER 19<sup>TH</sup>, 2024 Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBI ICDR Regulations

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and Sub-Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents. The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50 % of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Funds. Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 231 of the Red Herring Prospectus.

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Structure" on page 144 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 280 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 11,00,00,000/- (Rupees Eleven Crores only) divided into 1,10,00,000 (One Crore Ten Lakhs) Equity Shares of Rs.10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 75 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED B THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Braham Dutt Sharma - 5,000 Equity Shares and Mr. Hemant Sharma - 5,000 Equity Shares of Rs.10/- each. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 144 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 75 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the BSE SME (SME Platform of BSE Limited). Our Company has received an 'in-principle' approval from the BSE for the listing of the Equity Shares pursuant to letter dated October 31, 2024. For the purpose of the Issue, the Designated Stock Exchange shall be BSE Limited (BSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on 10th December, 2024 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the materia contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 280 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 207 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE ("SME Platform of BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 37 of the Red Herring Prospectus.

ASBA\*

\*Applications Supported by Blocked Amount (ASBA) is a better way of Smart way of Application- applying to issues by simply blocking the fund in the bank account,

investors can avail the same. For details, check section on ASBA below.

from January 01, 2016. No Cheque will be accepted

vestors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs.

Rils also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual

Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 231 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document

\*ASBA forms can be downloaded from the website of BSE ("BSE SME")

\*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail ID- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited -Mr. Mohit Baid (+91 87775 64648) (Email Id: investors@gyrcapitaladvisors.com)

#### **BOOK RUNNING LEAD MANAGER** TO THE ISSUE



GYR CAPITAL ADVISORS PRIVATE LIMITED (Formerly known as Alpha Numero Services Private

Address: 428, Gala Empire, Near JB Tower, Drive in Road, Thaltej, Ahmedabad -380 054, Gujarat, India. Telephone: +91 87775 64648 Fax: N.A.

E-mail: info@gyrcapitaladvisors.com

Website: www.gyrcapitaladvisors.com Investor grievance: investors@gyrcapitaladvisors.com

Contact Person: Mohit Baid SEBI Registration Number: INM000012810

#### **REGISTRAR TO THE ISSUE**



MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaj Subhash Place, Pitampura, Delhi -110034, India

Telephone: 011-45121795 Email: ipo@maashitla.com Investor Grievance e-mail: ig@maashitla.com

Website: www.maashitla.com Contact Person: Mr. Mukul Agarwal SEBI registration number: INR000004370 **COMPANY SECRETARY AND COMPLIANCE OFFICER** 



NACDAC INFRASTRUCTURE LIMITED Mr. Pradeep Singh

Address: F-120 Kavi Nagar, Ghaziabad, Uttar Pradesh, India, 201002

Telephone No.: 0120-4242881/ +91 9319912243 Website: https://nacdacinfrastructure.com Email: compliance.nacdac@gmail.com CIN: U45400UP2012PLC051081

Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective

beneficiary account and refund orders, etc. AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at

https://nacdacinfrastructure.com, the website of the BRLM to the Issue at www.gyrcapitaladvisors.com, the website of BSE SME at www.bseindia.com, respectively. AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Corporate Office of the Company: 77, 2nd Floor.

Navvug Market, Ghaziabad, Uttar Pradesh, India, 201001 and, Telephone: 0120-4242881/ +91 9319912243; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of BSE SME and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC Bank Limited

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors For NACDAC Infrastructure Limited

Mr. Pradeep Singh Company Secretary & Compliance Officer

Disclaimer: NACDAC INFRASTRUCTURE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions

and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Kanpur on 10th December, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of BSE SME at www.bseindia.com and is available on the websites of the BRLM at www.gyrcapitaladvisors.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 37 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Place: Ghaziabad

Date: 10th December, 2024

जनसता

11 दिसंबर, 2024



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Corporate Office: 77, 2nd Floor, Navyug Market, Ghaziabad, Uttar Pradesh, India, 201001, Tel: +91 9319912243 Website: www.nacdacinfrstructure.com Contact Person: Mr. Pradeep Singh, Company Secretary and Compliance Officer;

E-mail id: compliance.nacdac@gmail.com; Investor Grievance Email Id: investorsupport@nacdacinfrastructure.com

#### OUR PROMOTERS: MR. HEMANT SHARMA, MS. UMA SHARMA AND MR. ASHISH SAXENA

#### THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 28,60,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF NACDAC INFRASTRUCTURE LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [ • ] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [ • ] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [ • ] LAKHS (THE "ISSUE") OF WHICH 2,20,000 EQUITY SHARES AGGREGATING TO ₹ [ • ] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 26,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [+] PER EQUITY SHARE AGGREGATING UPTO ₹ [+] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.17 % AND 25.08 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

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THE FLOOR PRICE IS 3.3 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 3.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. BIDS CAN BE MADE FOR A MINIMUM OF 4000 EQUITY SHARES AND IN MULTIPLES OF 4000 EQUITY SHARES THEREAFTER.

#### **RISKS TO INVESTORS**

- Our business is majorly concentrated in the state of Uttarakhand, Uttar Pradesh and Delhi and we are exposed to risks emanating from economic, regulatory and other changes in the state of Uttarakhand and Uttar Pradesh.
- Infrastructure projects are typically awarded to us on satisfaction of prescribed pre-qualification criteria and following a competitive bidding process. Our business and our financial condition may be adversely affected if new infrastructure projects are not awarded to us or if contracts awarded to us are prematurely terminated. We are dependent on our sub-contractors to perform various portions of the contracts awarded to us. Such dependency exposes us to certain risks such as availability and performance of our sub-
- contractors. We are partially reliant on government contracts for our business, and any shifts in government policies, especially regarding the environment and water treatment, could pose significant risks to
- our business, finances, and operations. Moreover, delays in securing government approvals could exacerbate these challenges. We require certain approvals and licenses in the ordinary course of business and the failure to successfully obtain/renew such registrations would adversely affect our operations, results of
- operations and financial condition.

#### **BASIS FOR ISSUE PRICE**

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is Rs. 10 each and the Issue Price is 3.3 times the face value at the lower end of the Price Band and 3.5 times the face value at the higher end of the Price Band. Investors should also refer to "Our Business", "Risk Factors", "Financial Information" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages 115, 37, 170 and 177 respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

#### QUALITATIVE FACTORS

Some of the qualitative factors and our strengths which form the basis for computing the Issue Price are:

- Experienced Promoters having deep domain knowledge to scale up the business
- Diversified Clientele
- Management team having established track record
- Established track record of successfully completed projects

Strong order books

For further details, please refer chapters titled "Risk Factors" and "Our Business" beginning on Page Nos. 37 and 115, respectively of the Red Herring Prospectus.

#### QUANTITATIVE FACTORS

The information presented below relating to our Company has been derived from the Restated Financial Statements of our Company. For further details, see "Financial Information" beginning on page 170 of the Red Herring Prospectus.

Some of the quantitative factors which may form the basis for calculating the Issue Price are as follows:

Basic & Diluted Earnings per share (EPS) (Face value of ₹ 10 each):

As per the Restated Financial Statements:

Fiscal Year ended	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight
March 31, 2024	4.14	4,14	03
March 31, 2023	0.75	0.75	02
March 31, 2022	0.44	0.44	01
Weighted Average		2.39	
For the period ended October 31, 2024*	2.09	2.09	

\*Not Annualised

The ratios have been computed as below:

Basic Earnings per Share (₹) =

(Net profit/ (loss) as restated, attributable to Equity Shareholders)

(Weighted average number of Equity Shares outstanding during the year/period)

Diluted Earnings per Share (₹) =

(Net profit/ (loss) as restated, attributable to Equity Shareholders) (Weighted average number of Diluted Equity Shares outstanding during the year/period)

2. Price Earning (P/E) Ratio in relation to the Price Band of ₹ 33 to ₹ 35 per Equity Share of Face Value of ₹ 10/- each fully paid up:

Particulars	P/E at the Floor Price (number of times)*	P/E at the Cap Price (number of times)*
Based on basic EPS for Fiscal 2024	7.97	8.45
Based on diluted EPS for Fiscal 2024	7.97	8.45

\*Will be included in the Prospectus

#### 3. Industry Peer Group P/E ratio

Particulars	P/E Ratio*
Highest	30.90
Highest Lowest	22.80
Industry Composite	27.50

\* The industry high and low has been considered from the industry peer set provided later in this section.

The industry average has been calculated as the arithmetic average P/E of the industry peer set disclosed in this section

#### 4. Average Return on Return on Net worth (RoNW)\*

Fiscal Year ended	RoNW (%)	Weight	
March 31, 2024	26.39%	3	
March 31, 2023	9.66%	2	
March 31, 2022	6.51%		
Weighted Average		17.50%	
For the period ended October 31, 2024*	11.79%		
*Not Appualized			

Note: Return on Net worth has been calculated as per the following formula:

RONW =

(Net profit/loss after tax, as restated) (Net worth excluding revaluation reserve)

Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

5. Net Asset Value (NAV) per Equity Share:

Particulars	NAV per equity share (₹)
As on March 31, 2024	15.67
As on March 31, 2023	9.58
As on March 31, 2022	8.48
For the period ended October 31, 2024*	17.76
After the Completion of the Issue:	
- At Floor Price	21.90
- At Cap Price	22.44
- At Issue Price	[•]

\*Not Annualized

Net Asset Value has been calculated as per the following formula:

NAV = (Net worth excluding preference share capital and revaluation reserve)

(Outstanding number of Equity shares at the end of the year/period)

Networth is computed as the sum of the aggregate of paid up equity share capital, all reserves created out of the profits, securities premium account received in respect of equity shares and debit or credit balance of profit and loss account. It may be noted that equity component of financial instruments is excluded while calculating Networth of the Company.

#### 6. Comparison of Accounting Ratios with Industry Peers:

Name of the Company	Face Value (₹)	Current Market Price*	EPS (₹)		P/E	Roce (%)	Net Asset	Total Income
			Basic	Diluted	Ratio*		Value Per Share	(₹ in Lakhs)
NACDAC Infrastructure Limited	10.00	[•]	4.14	4.14	[+]	25.88%	15.67	3633.22
Peer Group	- 18	- (0.00)			1, 3,000			
K2 Infragen Limited	10.00	193	13.52	13.52	22.80	36%	54.70	10871.82
Suraj Estate Developers Limited	10.00	681	15.22	15.22	30.90	28.70%	129	4157.04
SRM Contractors Limited	10.00	327	16.11	16 11	28.80	28 10%	103	35001.51

\*Source: All the financial information for listed industry peers mentioned above is sourced from the Consolidated Financial of the aforesaid companies available on respective stock exchanges for the year ended March 31, 2024 and stock exchange data is dated December 06, 2024. The current market price and related figures are as on December 06, 2024.

NAV is computed as the closing net worth divided by the closing outstanding number of equity shares as on March 31, 2024.

2. P/E Ratio has been computed based on the closing market price of equity shares on December 06, 2024, on www.nseindia.com and www.bseindia.com, divided by the Diluted EPS as on March 31, 2024.

RoCE is calculated as Earnings before interest and taxes (EBIT) divided by Capital Employed.

#### 7. Key Performance Indicators:

				(Rs In Lakhs
Key Financial Performance	Seven Month ended October 31, 2024	Fiscal 2024	Fiscal 2023	Fiscal 2022
Revenue from Operations	1,371.95	3,629.68	1,172.19	1,030.73
Total Income	1,376.22	3,633.22	1,173.92	1,032.10
EBITDA''	280.51	501.42	105.48	73.39
EBITDA Margin (%) <sup>(7)</sup>	20,38%	13.80%	8.99%	7.11%
Restated profit for the period/year	160.42	316.90	56.15	31.55
Restated profit for the period/year Margin (%)[3]	11.69%	8.73%	4.79%	3.06%
Return on Capital Employed("RoCE")(%)41	12.18%	25.88%	15.74%	8.82%

Notes:

EDITDA is calculated as restated profit for the period/ year plus tax expense plus depreciation and amortization plus finance costs plus exceptional items.

(2) EBITDA Margin is calculated as EBITDA divided by Total income.

Restated profit for the period / year margin is calculated as restated profit for the period / year divided by revenue from operations.

\*\* RoCE is calculated as Earnings before interest and taxes (EBIT) divided by Capital Employed.

#### 8. Past Transfer(s)/ Allotment(s)

Except mentioned below there have been no secondary sales/ acquisitions of Equity Shares or any convertible securities equivalent to or exceeding 5% of the fully diluted paid up share capital of the Company (calculated on the date of completion of the sales), whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring Prospectus. The Company has not undertaken any primary/ new issuance of Equity Shares or any convertible securities, whether in a single transaction or a group of transactions during the 18 months preceding the date of the Draft Red Herring Prospectus or the Red Herring

#### Prospectus.

in the "Risk Factors" and you may lose all or part of your investments.

The Issue price is [ • ] times of the face value of the Equity Shares. The Issue Price of ₹ [•] has been determined by our Company in consultation with the BRLM, on the basis of demand from investors for Equity Shares through the Book Building Process and, is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Our Business", and "Financial Statements" on pages 37, 115 and 170, respectively of the Red Herring Prospectus, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned

For further details, please see the chapter titled "Basis for Issue Price" beginning on page 99 of the RHP.

BID/ISSUE PROGRAM/

Continued from previous page.

ANCHOR INVESTOR BIDDING DATE(1): MONDAY, DECEMBER 16<sup>™</sup>, 2024

BID/ ISSUE OPENS ON: TUESDAY, DECEMBER 17TH, 2024 BID/ ISSUE CLOSES ON: THURSDAY, DECEMBER 19<sup>™</sup>, 2024

Our Company in consultation with the BRLM may consider participation by Anchor Investors. The Anchor Investor Biding Date shall be one Working Day prior to the Bid / Issue Opening Date in accordance with the SEBLICDR Regulations.

In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and Sub-Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR" read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50 % of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion, Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 231 of the Red Herring

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders /Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Structure" on page 144 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 280 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is Rs. 11,00,00,000/- (Rupees Eleven Crores only) divided into 1,10,00,000 (One Crore Ten Lakhs) Equity Shares of Rs.10/- (Rupees Ten only) each. For details of the Capital Structure, see "Capital Structure" on the page 75 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Mr. Braham Dutt Sharma - 5,000 Equity Shares and Mr. Hemant Sharma - 5,000 Equity Shares of Rs. 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Corporate Structure" on page 144 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 75 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the BSE SME (SME Platform of BSE). Our Company has received an 'in-principle' approval from the BSE for the listing of the Equity Shares pursuant to letter dated October 31, 2024. For the purpose of the Issue, the Designated Stock exchange shall be BSE Limited (BSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on 10th December, 2024 and Prospectus shall be delivered for filling to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 280 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offe Document, Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 207 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE ("SME Platform of BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 37 of the Red Herring Prospectus.

ASBA\*

Make use of it !!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of Smart way of Application- applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

जनसता

Mandatory in Public Issues from January 01, 2016. No Cheque will be accepted

UPI-Now available in ASBA for Retail Individual Investors (RII)\*\*

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Alls applying through Registered Brokers, DPs & RTAs. Rills also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 231 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*ASBA forms can be downloaded from the website of BSE ("BSE SME")

\*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related gueries, investors can contact NPCI at the toll free number-18001201740 and Mail ID- ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in For issue related grievance investors may contact: GYR Capital Advisors Private Limited -Mr. Mohit Baid (+91 87775 64648) (Email Id investors@gyrcapitaladvisors.com)

**REGISTRAR TO THE ISSUE** 

Maashitla'

Address: 451, Krishna Apra Business Square, Netaji

MAASHITLA SECURITIES PRIVATE LIMITED

Subhash Place, Pitampura, Delhi -110034, India

#### **BOOK RUNNING LEAD MANAGER** TO THE ISSUE

Capital Advisors

GYR CAPITAL ADVISORS PRIVATE LIMITED (Formerly known as Alpha Numero Services Private

Road, Thaltei, Ahmedabad -380 054, Gujarat, India.

Limited) Address: 428, Gala Empire, Near JB Tower, Drive in

Telephone: +91 87775 64648 Fax: N.A.

E-mail: info@gyrcapitaladvisors.com Website: www.gyrcapitaladvisors.com

Investor grievance: investors@gyrcapitaladvisors.com

Contact Person: Mohit Baid SEBI Registration Number: INM000012810 Email: ipo@maashitla.com Investor Grievance e-mail: ig@maashitla.com

Telephone: 011-45121795

Website: www.maashitla.com Contact Person: Mr. Mukul Agarwal

SEBI registration number: INR000004370

**COMPANY SECRETARY AND COMPLIANCE OFFICER** 

#### NAGDAC INFRASTRUCTURE LIMITED

NACDAC INFRASTRUCTURE LIMITED

Mr. Pradeep Singh Address: F-120 Kavi Nagar, Ghaziabad, Uttar Pradesh, India, 201002

Telephone No.: 0120-4242881/ +91 9319912243 Website: https://nacdacinfrastructure.com

Email: compliance.nacdac@gmail.com

CIN: U45400UP2012PLC051081 Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment,

non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before

applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in. website of the Company at https://nacdacinfrastructure.com, the website of the BRLM to the Issue at www.gyrcapitaladvisors.com, the website of BSE SME at www.bseindia.com respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Corporate Office of the Company: 77, 2nd Floor, Navvug Market, Ghaziabad, Uttar Pradesh, India, 201001 and, Telephone: 0120-4242881/ +91 9319912243; BRLM: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Syndicate Member: GYR Capital Advisors Private Limited, Telephone: +91 87775 64648 and the Sub Syndicate Member: Eureka Stock & Share Broking Services Limited, Telephone: 033 66280000 (131) and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of BSE SME and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HDFC Bank Limited

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors For NACDAC Infrastructure Limited

Company Secretary & Compliance Officer

Date: 10th December, 2024

Place: Ghaziabad

Disclaimer: NACDAC INFRASTRUCTURE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Kanpur on 10th December, 2024 and thereafter with SEBI and the Stock Exchange. The RHP is available on the website of BSE SME at www.bseindia.com and is available on the websites of the BRLM at www.gyrcapitaladvisors.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 37 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Delhi Advertising

Mr. Pradeep Singh

#### POST OFFER PUBLIC ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF

#### **NAGARJUNA AGRI-TECH LIMITED**

Registered Office: 56 Nagarjuna Hills, Panjagutta, Hyderabad - 500082, CIN: L01119TG1987PLC007981, Tel. No.: (+91) 8977398159, Email: natl@rediffmail.com, Website: www.nagarjunaagritech.com

Open Offer for acquisition of 2435966 (Twenty-Four Lakhs Thirty-Five Thousand Nine Hundred and Sixty-Six) fully paid-up equity shares of face value of Rs. 10/- each, representing 26.00% of the total paid-up equity and voting share capital of Nagarjuna Agri-Tech Limited (hereinafter referred to as the "NATL" or the "Target Company") at an Offer Price of Rs. 20/-(Rupees Twenty Only) per equity share by Mrs. Rachna Suman Shaw (hereinafter referred to as the "Acquirer").

This Post Offer Public Advertisement is being issued by M/s. VC Corporate Advisors Private Limited, being the Manager to the Offer, on behalf of the Acquirer, in connection with the Open Offer made by the Acquirer, pursuant to and in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ["SEBI (SAST) Regulations, 2011"].

This Post Offer Public Advertisement should be read in continuation of and in conjunction with the Public Announcement ("PA") dated August 05, 2024, Detailed Public Statement ("DPS") dated August 12, 2024 as published in The Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, Mumbai Lakshadeep (Marathi daily) Mumbai edition and Vishala Netram (Telugu daily) Hyderabad edition on August 12, 2024, Draft Letter of Offer ("DLOF") dated August 20, 2024, Letter of Offer ("LOF") dated October 28, 2024, Corrigendum to the LOF dated November 06, 2024, published on November 07, 2024, Offer Opening Public Announcement cum Corrigendum to the Detailed Public Announcement dated November 08, 2024 and Second Corrigendum to the LOF dated November 13, 2024, published on November 14, 2024, in the aforementioned newspapers. This Post Offer Advertisement is being published in all the newspapers in which the DPS, Offer Opening Public Announcement Cum Corrigendum to the DPS, Corrigendum to the LOF and Second Corrigendum to the LOF was published. Capitalized terms used but not defined in this Post Offer Public Advertisement shall have the meaning assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open 1. Name of the Target Company Nagarjuna Agri-Tech Limited

Mrs. Rachna Suman Shaw

			[There are	no PACs with	the Acquirer]			
3. Name	of Manager to the Offer	: ]	VC Corpora	ate Advisors I	Private Limited	l		
4. Name	Name of Registrar to the Offer :		XL Softech Systems Limited					
5. Offer o	details:							
a) Da	te of Opening of the Offer	:	Monday, No	ovember 11,	2024			
b) Da	ate of Closing of the Offer	:	Tuesday, N	lovember 26,	2024			
6. Date o	f Payment of Consideration	:	Monday, D	ecember 09,	2024			
7. Details	s of the Acquisition							
Sr. No	Particulars		Propose	d in the Offe	r Document	Actual		
7.1.	Offer Price		Rs. 20/- p	er equity sha	ıre	Rs. 20/-pe	r equity shar	
7.2.	Aggregate number of shares tendered		2435966			250001		
7.3.	Aggregate number of shares accepted		2435966			250001		
7.4.	Size of the Offer (Number of shares multiplied by Offer price per share)			Rs. 4,87,19,320/-		Rs. 50,00,020/-		
7.5.	Shareholding of the Acquirer and PAC before Share Purchase Agreement (SPA) and Public Announcement (No. & %)		0 0.00%		0 0.00%			
7.6.	Shares Acquired by way of SPA							
	Number		5658369	5658369 60.39%				
	% of Fully Diluted Equity Share Capital		60.39%				60.39%	
7.7.	Shares Acquired by way of Open Offer							
	Number		2435966			250001		
	% of Fully Diluted Equity Share Capital		26.00%	) )		2.67%		
7.8.	Shares acquired after Detailed Public Statemen	nt						
	Number of shares acquired							
	Price of the shares acquired		Not Applicable		Not Applicable			
	% of the shares acquired	- 5						
7.9.	<ul><li>Post Offer shareholding of Acquirer and the PACs</li><li>Number</li></ul>							
			8094335			5908370		
	% of Fully Diluted Equity Share Capital	Ų	86.39%			63.06%		
7.10.	Pre and Post Offer shareholding of Public Share	eh	olders	Pre-Offer	Post Offer	Pre-Offer	Post Offe	
	Number			3710731	1274765	3710731	3460730	
	% of Fully Diluted Equity Share Capital			39.61%	13.61%	39.61%	36.94%	

39.61% | 13.61% | 39.61% | 36.94% 8. The Acquirer accepts full responsibility for the information contained in this Post Offer Public Advertisement and also for the fulfilment of his obligations as laid down in the SEBI (SAST) Regulations, 2011.

9. A copy of this Post Offer Public Advertisement will be available on the websites of SEBI, i.e., www.sebi.gov.in, BSE at www.bseindia.com and the registered office of the Target Company.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER:



Place: Kolkata

Date: 11.12.2024

2. Name of the Acquirer and PACs

VC Corporate Advisors Private Limited CIN: U67120WB2005PTC106051 SEBI REGN. No.: INM000011096 Validity of Registration: Permanent (Contact Person: Ms. Urvi Belani /Mr. Premjeet Singh) 31, Ganesh Chandra Avenue, 2nd Floor, Suite No.- 2C, Kolkata-700 013 Tel. No.: (033) 2225-3940

Email: mail@vccorporate.com

Website: www.vccorporate.com

**XL Softech Systems Limited** SEBI REGN. No.: INR000000254 [Validity of Registration: Permanent] CIN: U72200TG1987PLC007288 (Contact Person: Mr. R. Ram Prasad) 3, Sagar Society, Road No. 2, Banjara Hills, Hyderabad- 500034. Tel. No.: (040)-23545913, 23545914; Fax No.: (040) -23553215 Email ID: xlfield@gmail.com

Website: www.xlsoftech.com On behalf of the Acquirer

Rachna Suman Shaw



युनिटी स्मॉल फाइनेंस बैंक लिमिटेड पंजीकृत कार्यालयः बसंत लोक, वसंत विहार, नई दिल्ली-110057 कॉर्पोरेट कार्यालयः सेंट्रम् हाउस, विद्यानगरी मार्ग, कलिना, सांताक्रूज (ई), मुंबई - 400 098

प्रतीकात्मक कब्जा सूचना

(अचल संपत्तियों के लिए) नियम 8(1) देखें जबकि, नीचे हस्ताक्षरकर्ता, वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत युनिटी स्मॉल फाइनेंस बैंक लिमिटेड के प्राधिकृत अधिकारी होने के नाते तथा प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ धारा 13(12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए, नीचे उल्लिखित दिनोंक को मांग नीटिस जारी किया है, जिसमें निम्नलिखित उधारकर्ता/सह-उधारकर्ताओं/गारंटरों को उक्त नोटिस की प्राप्ति की तिथि से 60 दिनों के भीतर नोटिस में उल्लिखित राशि चुकाने के निम्नलिखित उधारकर्ता / सह-उधारकर्ता / गारंटर राशि चुकाने में विफल रहे हैं, इसलिए निम्नलिखित उधारकर्ता / सह-उधारकर्ता / गारंटर

और आम जनता को नोटिस दिया जाता है कि अधोहस्ताक्षरी ने शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्तियों पर सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत 04/12/2024 को कब्जा कर लिया है। विशेष रूप से उधारकर्ता / सह-उधारकर्ता / गारंटर और सामान्य रूप से जनता को आगाह किया जाता है कि वे नीचे वर्णित संपत्तियों के साथ लेनदेन न करें और उक्त संपत्तियों के साथ कोई भी लेनदेन उल्लिखित राशि के लिए युनिटी स्मॉल फाइनेंस बैंक लिमिटेड के शूल्क और उस पर ब्याज. के अधीन होगा।

. उधारकर्ता / सह—उधारकर्ता / गारंटर का ध्यान सुरक्षित संपत्तियों को भुनाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा—13 की उप-धारा 8 के प्रावधानों की ओर आकर्षित किया जाता है।

उधारकर्ता/सह–उधारकर्ता/गारंट र का नाम और ऋण खाता संख्या	गिरवी रखी गई संपत्तियों / संपत्तियों का विवरण	डिमांड नोटिस की तारीख और बकाया राशि
सनी ठाकुर (उधारकर्ता और बंधककर्ता)     सोनिका ठाकुर (सह—उधारकर्ता) ऋण खाता संख्याः —     USFBDEL-     LOAN000005011758	अचल संपत्ति का वह पूरा टुकड़ा और पार्सल बिल्डिंग नंबर 136, ग्राउंड फ्लोर और पहली मंजिल बिना छत के अधिकार के, क्षेत्रफल 1980 वर्ग फीट, आवासीय कॉलोनी, श्यामा पार्क मेन, साहिबाबाद, परगना लौनी, तहसील और जिला गाजियाबाद सीमाएँ (बंधक दस्तावेज के अनुसार): पूर्वः रामकुमार सिंह का घर पश्चिमः ग्राउंड फ्लोर रोड 30 फीट चौड़ा उत्तररू ग्राउंड फ्लोर रोड 30 फीट चौड़ा दक्षिणः ग्राउंड फ्लोर रोड 10 फीट चौड़ा	मांग नोटिस की तिथि : 13.08. 2024, जिसकी राशि 65,12,614. 89/— रुपए (पेंसट लाख बारह हजार छह सौ चौरासी रुपए और नवासी पैसे मात्र) 06/08/2024 तक प्लस लागू ब्याज और अन्य शुल्क है।
दिनांकः 11/12/2024 स्थानः ग	ाजियाबाद हस्ता / — प्राधिकृत अधिकारी, यूनि	टी स्मॉल फाइनेंस बैंक लिमिटेड

ficici Home Finance कॉपॉरेट कार्यालयः आईसीआईसीआई होम फाइनेंस कंपनी लिमिटेड आईसीआईसीआई एचएफसी टॉवर अंधेरी – कुर्ला रोड, आईसीआईसीआई होम फाइनेंस अंधेरी (पूर्व), मुंबई–400059, भारत शाखा कार्यालयः 307/1, प्रथम तल, बिश्नोई टॉवर, मंगल पांडे नगर, एपेक्स टॉवर के सामने, मेरठ — 240002

शाखा कार्यालयः प्रथम तल, 36, डिफेंस एन्क्लेव, विकास मार्ग, पूर्वी दिल्ली — 110092 शाखा कार्यालयः 6वीं मंजिल, यूनिट नंबर 616, ए, बी, सी और 617 ए—बी—सी—डी, यूनिवर्सल ट्रेड टॉवर, सेक्टर—49, गुड़गांव, हरियाणा—122018

।नियम 8(6) का प्रावधान देखें। अचल संपत्तियों की बिक्री के लिए नोटिस वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत अचल आस्तियों की बिक्री के लिए ई—नीलामी

बिक्री सूचना, प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 (6) के प्रावधान के साथ पठित। इसके द्वारा आम जनता को तथा विशेष रूप से उधारकर्ता(ओं) और गारंटर(ओं) को सूचित किया जाता है कि नीचे वर्णित अचल संपत्ति, जो सुरक्षित ऋणदाता के पास बंधकध्प्रभारित है. जिसका कब्जा आईसीआईसीआई होम फाइनेंस कंपनी लिमिटेड के प्राधिकत अधिकारी द्वारा ले लिया गया है. को जहां है जैसा है", "जो है जैसा है" और "जो कुछ भी है" के आधार पर बेचा जाएगा, जैसा कि नीचे दिए गए संक्षिप्त विवरण में बताया गया है।

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क्र. सं.	उधारकर्ता(ओं) / सह– उधारकर्ताओं / गारंटरों / कानूनी उत्तराधिकारियों का नाम, ऋण खाता संख्या	सुरक्षित संपत्ति(ओं) का विवरण, यदि कोई हो	बकाया राशि	आरक्षित मूल्य बयाना राशि जमा	संपत्ति निरीक्षण की तिथि और समय	नीलामी के तिथि और समय	नीलामी के तिथि से एक दिन पहले	सरफेसी चरण
( <u>ए</u> )	(बी)	(सी)	(डी)	(ई)	(एफ)	(जी)	(एच)	(आई)
1	कुसुम देवी (उधारकर्ता) निशांत (सह—उधारकर्ता) ऋण खाता संख्या LHMRT00001492719	प्लॉट खसरा नंबर 479, ग्राम कासमपुर खेड़ी परगना तहसील शामली, जिला। शामली, उत्तर प्रदेश।	रु. 8,43,186 / — 29 नवंबर, 2024	্চ. 10,28,619/-	20 दिसंबर, 2024 11:00 पूर्वाह 03:00 अपराह	27 दिसंबर, 2024 02:00 अपराह्न — 03:00 अपराह्न	26 दिसंबर 2024 शाम 05:00 बजे से पहले	भौतिक कब्जा
2	मोनिकान्त कुमार (उधारकर्ता) अंशु ऋण खाता संख्या कुमारी (सह—उधारकर्ता) LHDKB00001397649 LHDKB00001398791	निर्मित ऊपरी भूतल (सामने की ओर उत्तरी भाग) बिना छत के संपत्ति संख्या 91 का अधिकार खसरा संख्या 281 से बाहर स्थित है, गांव नवादा और माजरा हस्तल कॉलोनी जिसे विपिन गार्डन नॉर्थ ब्लॉक उत्तम नगर नई दिल्ली— 110059 के नाम से जाना जाता है	रु. 22,35,056 / — 29 नवंबर, 2024	₹. 20,26,620/- ₹. 2,02,662/-	20 दिसंबर, 2024 11:00 पूर्वाह 03:00 अपराह्न	27 दिसंबर, 2024 02:00 अपराह 03:00 अपराह	26 दिसंबर 2024 शाम 05:00 बजे से पहले	भौतिक कब्जा
3	श्री भगवान (उधारकर्ता) नविता. (सह—उधारकर्ता) ऋण खाता संख्या. LHPTU00001524223 LHPTU00001524581	आवासीय मकान संख्या सी–1598, ब्लॉक संख्या सी, आवासीय कॉलोनी जिसे पालम विहार के नाम से जाना जाता है, गांव चोमा, गुरुग्राम, तहसील और जिला गुरुग्राम, हरियाणा में स्थित है।	रु. 79,74,585 / — 29 नवंबर, 2024	₹. 90,02,470/- ₹. 9,00,247/-	16 जनवरी , 2025 11:00 पूर्वाह 03:00 अपराह	15 जनवरी, 2024 02:00 अपराह्न 03:00 अपराह्न	15जनवरी , 2024 शाम 05:00 बजे से पहले	भौतिक कब्जा

ऑनलाइन नीलामी हमारी नीलामी एजेंसी श्रीराम ऑटोमॉल इंडिया लिमिटेड की वेबसाइट (URL Link-eauctions.samil.in) पर आयोजित की जाएगी। बंधककर्ताओं / नोटिस को 26 दिसंबर, 2024 को शाम 05:00 बजे से पहले आगे के ब्याज के साथ कुल बकाया राशि का भुगतान करने का अंतिम अवसर दिया जाता है अन्यथा इन सुरक्षित परिसंपत्तियों को उपरोक्त कार्यक्रम के अनुसार बेचा जाएगा। संभावित बोलीदाताओं को 26 दिसंबर, 2024 को शाम 04:00 बजे से पहले लेख के शीर्ष पर उल्लिखित ICICI होम फाइनेंस कंपनी लिमिटेड शाखा कार्यालय के पते पर बयाना राशि जमा (EMD) RTGS/डिमांड ड्राफ्ट (DD) (कॉलम E देखें) जमा करना होगा। संभावित बोलीदाताओं को 26 दिसंबर, 2024 को शाम 05:00 बजे से पहले लेख के शीर्ष पर उल्लिखित ICICI होम फाइनेंस कंपनी लिमिटेड शाखा कार्यालय के पते पर पंजीकरण फॉर्म और बोली नियम और शर्तों के फॉर्म की हस्ताक्षरित प्रति भी जमा करनी होगी। बयाना जमा डिमांड डाफ्ट (डीडी) किसी राष्ट्रीयकत / अनसचित बैंक से ''आईसीआईसीआई होम फाइनेंस कंपनी लिमिटेड – नीलामी''के पक्ष में होना चाहिए, जो लेख के शीर्ष पर उल्लिखित शाखा कार्यालय के पते पर देय हो।

निरीक्षण, नीलामी के नियम और शर्तों या निविदाओं के प्रस्तुतीकरण के संबंध में किसी भी अन्य स्पष्टीकरण के लिए, कृपया आईसीआईसीआई होम फाइनेंस

कंपनी लिमिटेड से 9920807300 पर संपर्क करें। अधिकृत अधिकारी बिना कोई और कारण बताए किसी भी या सभी बोलियों को अस्वीकार करने का अधिकार सुरक्षित रखता है। बिक्री के विस्तृत नियम

और शर्तों के लिए, कृपया https://www.icicihfc.com पर जाएँ दिनांकः 11 दिसंबर, 2024 स्थानः शामली, उत्तम नगर, गुरुग्राम,

अधिकृत अधिकारी, आईसीआईसीआई होम फाइनेंस कंपनी लिमिटेड, सीआईएन नंबर:- U65922MH1999PLC120106

#### फॉर्म नं. आईएनसी-26 [कंपनीज (निगमन) नियम, 2014 के नियम 30 के अनुसार]

लिए समाचार पत्र में प्रकाशित किया जाने वाला विज्ञापन क्षेत्रीय निदेशक, उत्तरी क्षेत्र, बी–2 विंग, द्वितीय तल, पंडित दीनदयाल अंत्योदय भवन, द्वितीय तल, सीजीओ कॉम्प्लेक्स, नई दिल्ली—110003 कंपनी अधिनियम, 2013 की धारा 13 की उप–धारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 की उप नियम (5) के खंड (ए) के मामले में

एक राज्य से दूसरे राज्य में कंपनी के पंजीकृत कार्यालय के परिवर्तन के

**फिनविज कैपिटल सर्विसेज प्राइवेट लिमिटेड** के मामले में, जिसका पंजीकृत कार्यालय डी–3, घरोंदा अपार्टमेंट्स, श्रेष्ठ विहार, दिल्ली–110092

....याचिकाकर्ता

आम जनता को एतद्दवारा सूचना दी जाती है कि कंपनी ने कंपनी अधिनियम, 2013 की धारा 13 के तहत केंद्र सरकार को आवेदन करने का प्रस्ताव करती है, जिसमें कंपनी अपने पंजीकृत कार्यालय को "राष्ट्रीय राजधानी क्षेत्र दिल्ली(एनसीटी )" से "उत्तर प्रदेश राज्य" में बदलने में सक्षम बनाने के लिए सोमवार, 9 दिसंबर, 2024 को आयोजित असाधारण आम बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में परिवर्तन की पृष्टि की मांग की गई है। कोई भी व्यक्ति जिसका कम्पनी के पंजीकृत कार्यालय के प्रस्तावित

परिवर्तन से कोई भी हित प्रभावित होने की संभावना हो, तो वह या तो एमसीए—21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत फार्म भरकर या अपने हित के प्रभाव से संबंधित आशय एवं आपत्ति की पृष्ठभूमि को दर्शाते हुए एक शपथपत्र के साथ अपनी आपत्ति पंजीकृत डाक द्वारा क्षेत्रीय निदेशक, उत्तरी क्षेत्र, बी–2 विंग, द्वितीय तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली–110003 के पास इस सूचना के प्रकाशन की तिथि से 14 (चौदह दिनों) के भीतर भेज सकता हैं और इसकी एक प्रति पंजीकृत डाक द्वारा आवेदक कम्पनी के निम्नलिखित पते पर पंजीकृत कार्यालय में भी भेजी जानी चाहिए : डी–3, घरोंदा अपार्टमेंट्स, श्रेष्ठ विहार, दिल्ली–110092

निम्न के लिए और उनकी ओर से मैसर्स फिनविज कैपिटल सर्विसेज प्राइवेट लिमिटेड के लिए हस्ता./-(हनन्या धीर) निदेशक डीआईएन : 01325752 दिनांकः 10.12.2024 पताः सी-77, सूर्य नगर, स्थानः नई दिल्ली गाजियाबाद-201011 (यू.पी.)

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स्थानः उत्तर प्रदेश

पंजीकत कार्यालयः एचडीएफसी बैंक हाउस. सेनापति बापत मार्ग, लोअर परेल (वेस्ट), मुम्बई-400013 तथा जिसकी एक कार्यालय है: रिटेल पोर्टफोलिओ प्रबंध, एचडीएफसी बैंक लि., 1ला तल, I-थिंक टेक्नो कैम्पस,

कंजूरमार्ग (ईस्ट), मुम्बई-400042 एचडीएफसी बैंक लि. के पास गिरवी रखी गई प्रतिभृतियों की बिक्री के लिये

बिक्री की जानकारी तथा सार्वजनिक सचना एचडीएफसी बैंक लि. (''बैंक'') के नीचे वर्णित ऋणधारकों को एतद्द्वारा प्रतिभूतियों के लिये ऋण/ओवरड्राफ्ट के रूप में साख सुविधा प्राप्त करने के लिये बैंक के पास गिरवी रखी गई प्रतिभृतियों की बिक्री के संदर्भ में सूचना दी

ऋण की स्वीकृति की शर्तों के अनुसार बकाया देयताओं का पुनर्भृगतान करने में ऋणधारकों द्वारा लगातार की गई चक के कारण नीचे वर्णित ऋण खाताएं बकाया स्थिति में हैं। बैंक ने नीचे वर्णित तिथि को अंतिम बिक्री सचना सहित इन ऋणधारकों को कई सूचनाऐं जारी की जिसके द्वारा बैंक ने गिरवी को निरस्त कर दिया तथा नीचे वर्णित खाताओं में समस्त बकाया राशि का पुनर्भगतान करने के लिये ऋणधारक को 7 दिनों का समय दिया जिसमें विफल रहने पर बैंक इस संदर्भ में आगे कोई भी सचना दिये बिना गिरवी रखी गई प्रतिभतियों की बिक्री करने के लिये स्वतंत्र था। ऋणधारकों ने बकाये के भगतान की अनदेखी की तथा उसमें विफल रहे, अतएव गिरवी-धारक के रूप में ऋण अनुबंध के अंतर्गत अपने अधिकारों का प्रयोग करते हुए बैंक ने बैंक को ऋणधारकों द्वारा देय बकाये की वसुली

करने के लिये 18 दिसम्बर, 2024 को या उसके बाद इन प्रतिभृतियों की बिक्री/निपटारा करने का फैसला किया है। ऋणधारकों को यह भी सूचित किया जाता है कि यदि किसी भी समय मार्जिन की आवश्यकता में आगे न्यूनता का निर्माण करने के लिये स्टॉक मार्केट में उतार-चढ़ाव के कारण गिरवी रखी गई प्रतिभृतियों की मृल्य में आगे गिरावट होती है तो बैंक इस संदर्भ में आगे कोई भी सुचना दिये बिना एक (1) कलैण्डर दिवस के भीतर अपनी स्वेच्छा से गिरवी प्रतिभूति की बिक्री कर देगा। गिरवी रखी गई प्रतिभूतियों की बिक्री की रकम के समायोजन के उपरांत यदि कोई बकाया राशि शेष रहता है तो उसका बैंक को पुनर्भुगतान करने के लिये ऋणधारक(कों) का दायित्व

क्रम सं.	ऋण खाता संख्या	ऋणधारक का नाम	8 दिसम्बर, 2024 को बकाया देयता	बिक्री सूचना की तिथि
1	XXXX5680	अवनीश कुमार	9,98,847.93	30 नवंबर 2024
2	XXXX2921	अनुप कुमार सिंह	96,965,60	05 दिसंबर 2024
3	XXXX8687	सिरशेंदु आदित्य	2,44,676.62	16 नवंबर 2024
4	XXXX3612	आशीष जैसवाल	4,27,767.07	16 नवंबर 2024
5	XXXX5272	अनिमेष कुमार सिन्हा	1,52,492.70	16 नवंबर 2024
6	XXXX5924	अतुल यादव	6,96,013.88	05 दिसंबर 2024
7	XXXX2760	सत्यम गुप्ता	10,12,713.89	21 नवंबर 2024
8	XXXX0023	मनोज कुमार	1,89,737.49	16 नवंबर 2024
9	XXXX2371	इंद्रसेन पुत्र रामचरण	6,43,667.59	09 दिसंबर 2024
10	XXXX6660	प्राणेश्वर प्रसाद श्याम	2,187.89	09 दिसंबर 2024
11	XXXX0853	प्रिया राय	8,96,171,48	16 नवंबर 2024

एचडीएफसी बैंक लि.